

## Form G

### INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Orchid Pharma Limited
2.	Date of incorporation of corporate debtor	1 <sup>st</sup> July 1992
3.	Authority under which corporate debtor is incorporated / registered	Registered under Companies Act 1956, Registrar of Companies (ROC) - Chennai, Ministry of Corporate Affairs
4.	Corporate identity number / limited liability identification number of corporate debtor	L24222TN1992PLC0229944
5.	Address of the registered office and principal office (if any) of corporate debtor	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai, TN - 600034, India
6.	Insolvency commencement date of the corporate debtor	17 <sup>th</sup> August 2017 (As per Order of NCLT dated 17 <sup>th</sup> August 2017 in Company petition No. CP/540/(IB)/CB/2017) (Order Received by IRP on 24 <sup>th</sup> August 2017)
7.	Date of invitation of expression of interest	4 <sup>th</sup> March 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available on corporate debtor's website: <a href="http://www.orchidpharma.com/downloads/Eligibility%20Criteria%20-%20Orchid%20Pharma.pdf">http://www.orchidpharma.com/downloads/Eligibility%20Criteria%20-%20Orchid%20Pharma.pdf</a> Or can be sought by sending an email to <a href="mailto:ip.orchid@in.ey.com">ip.orchid@in.ey.com</a>
9.	Norms of ineligibility applicable under section 29A are available at:	
10.	Last date for receipt of expression of interest	25 <sup>th</sup> March 2019
11.	Date of issue of provisional list of prospective resolution applicants	27 <sup>th</sup> March 2019
12.	Last date for submission of objections to provisional list	4 <sup>th</sup> April 2019
13.	Date of issue of final list of prospective resolution applicants	5 <sup>th</sup> April 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10 <sup>th</sup> April 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Access to Virtual Data Room (which contains these details) shall be provided once the Confidentiality agreement is signed (format can be sought by sending an email to <a href="mailto:ip.orchid@in.ey.com">ip.orchid@in.ey.com</a> )
16.	Last date for submission of resolution plans	10 <sup>th</sup> May 2019
17.	Manner of submitting resolution plans to resolution professional	Sealed Envelope by Post/by hand to RP's office at the Correspondence Address
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10 <sup>th</sup> June 2019
19.	Name and registration number of the resolution professional	Name: Mr. Sripatham Venkatasubramanian Ramkumar Reg no.: IBBI/IPA-001/IP-P00015/2016-17/10039

20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Mr. Sripatham Venkatasubramainan Ramkumar Address: 1605, Block 1, Myhome Vihanga, Gachibowli, Hyderabad, Telangana, 500032 Email id: <a href="mailto:ramkumar.sv@in.ey.com">ramkumar.sv@in.ey.com</a>
21.	Address and email to be used for correspondence with the resolution professional	Address: M/s Orchid Pharma Limited, No.313, Orchid Towers, Valluvarkottam High Road, Nungambakkam, Chennai - 600034, Tamil Nadu Email id - <a href="mailto:ip.orchid@in.ey.com">ip.orchid@in.ey.com</a>
22.	Further Details are available at or with	Further details can be sought by sending an email to <a href="mailto:ip.orchid@in.ey.com">ip.orchid@in.ey.com</a>
23.	Date of publication of Form G	25 <sup>th</sup> April 2019 ( <i>Invitation of EOI published in newspapers on 4<sup>th</sup> March 2019</i> )

Date: 25<sup>th</sup> April 2019

Place: Hyderabad



Mr. Sripatham Venkatasubramainan Ramkumar  
IBBI/IPA-001/IP-P00015/2016-17/10039  
1605, Block 1, Myhome Vihanga, Gachibowli, Hyderabad, Telangana, 500032  
For Orchid Pharma Limited